

FINAL TERMS

EU MiFID II product governance / Professional investors and ECPs only target market – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (a) the target market for the Notes is eligible counterparties and professional clients only, each as defined in Directive 2014/65/EU (as amended, "**EU MiFID II**"); and (b) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a "**distributor**") should take into consideration the manufacturer's target market assessment; however, a distributor subject to EU MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

Final Terms dated 13 June 2025

RIKSHEM AB (PUBL)

Legal entity identifier (LEI): 529900AJTHH582JP6S77

Issue of SEK 300,000,000 2.823 per cent. Fixed Rate Green Notes due 15 May 2028

(to be consolidated and form a single series with the SEK 300,000,000 2.823 per cent. Fixed Rate Green Notes due 15 May 2028 issued on 15 May 2025)

under the EUR 3,000,000,000 Euro Medium Term Note Programme

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the "**Conditions**") set forth in the base prospectus dated 24 April 2025 which constitutes a base prospectus (the "**Base Prospectus**") for the purposes of the EU Prospectus Regulation. This document constitutes the Final Terms of the Notes described herein for the purposes of the EU Prospectus Regulation and must be read in conjunction with the Base Prospectus in order to obtain all relevant information. The Base Prospectus has been published on the websites of Euronext Dublin (www.euronext.com) and the Issuer (<https://www.rikshem.se>).

The expression **EU Prospectus Regulation** means Regulation (EU) 2017/1129, as amended.

- | | | |
|----|--|--|
| 1. | Issuer: | Rikshem AB (publ) |
| 2. | (i) Series Number: | 55 |
| | (ii) Tranche Number: | 2 |
| | (iii) Date on which the Notes become fungible: | The Notes shall be consolidated, form a single series and be interchangeable for trading purposes with the SEK 300,000,000 2.823 per cent. Fixed Rate Green Notes due 15 May 2028 issued on 15 May 2025 on exchange of the Temporary Global Note for interests in the Permanent Global Note, as referred to in paragraph 26 below which is expected to occur on or about 28 July 2025. |
| 3. | Specified Currency or Currencies: | Swedish Kronor (" SEK ") |
| 4. | Aggregate Nominal Amount: | |
| | (i) Series: | SEK 600,000,000 |

	(ii) Tranche:	SEK 300,000,000
5.	Issue Price:	100.353 per cent. of the Aggregate Nominal Amount plus accrued interest from (and including) 15 May 2025
6.	(i) Specified Denominations:	SEK 2,000,000 and integral multiples of SEK 1,000,000 in excess thereof
	(ii) Calculation Amount:	SEK 1,000,000
7.	(i) Issue Date:	18 June 2025
	(ii) Interest Commencement Date:	15 May 2025
8.	Maturity Date:	15 May 2028
9.	Interest Basis:	2.823 per cent. Fixed Rate (see paragraph 14 below)
10.	Redemption/Payment Basis:	Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount.
11.	Change of Interest or Redemption/Payment Basis:	Not Applicable
12.	Put/Call Options:	Change of Control Put Option (further particulars specified in paragraph 20 below)
13.	(i) Status of the Notes:	Senior
	(ii) Date Board approval for issuance of Notes obtained:	Not Applicable

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

14.	Fixed Rate Note Provisions	Applicable
	(i) Rate of Interest:	2.823 per cent. per annum payable in arrear on each Interest Payment Date
	(ii) Interest Payment Date(s):	15 May in each year up to and including the Maturity Date
	(iii) Fixed Coupon Amount:	SEK 28,230 per Calculation Amount
	(iv) Broken Amount(s):	Not Applicable
	(v) Day Count Fraction:	30/360
	(vi) Determination Date	Not Applicable
15.	Floating Rate Note Provisions	Not Applicable
16.	Step Up Option Provisions	Not Applicable

17.	Zero Coupon Note Provisions	Not Applicable
-----	------------------------------------	----------------

PROVISIONS RELATING TO REDEMPTION

18.	Call Option	Not Applicable
-----	--------------------	----------------

19.	Put Option	Not Applicable
-----	-------------------	----------------

20.	Change of Control Put Option	Applicable
-----	-------------------------------------	------------

21.	Clean-up Call Option	Not Applicable
-----	-----------------------------	----------------

22.	Final Redemption Amount of each Note	SEK 1,000,000 per Calculation Amount
-----	---	--------------------------------------

23.	Early Termination Amount	SEK 1,000,000 per Calculation Amount
-----	---------------------------------	--------------------------------------

Early Termination Amount(s) per Calculation Amount payable on redemption on event of default or other early redemption:

24.	Early Redemption Amount (Tax)	
-----	--------------------------------------	--

(i)	Early Redemption Amount(s) per Calculation Amount payable on redemption for taxation reasons:	SEK 1,000,000 per Calculation Amount
-----	---	--------------------------------------

(ii)	Notice period (if different from Condition 9(b) (<i>Redemption for tax reasons</i>))	Not Applicable – in line with Conditions
------	--	--

25.	Sustainability-Linked Redemption Premium	Not Applicable
-----	---	----------------

GENERAL PROVISIONS APPLICABLE TO THE NOTES

26.	Form of Notes:	Bearer Notes:
-----	-----------------------	---------------

Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in the Permanent Global Note

27.	New Global Note/New Safekeeping Structure:	No
-----	--	----

28.	Additional Financial Centre(s)	Not Applicable
-----	--------------------------------	----------------

29.	Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature):	No.
-----	---	-----

Signed on behalf of Rikshem AB (publ):

By:
Duly authorised

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

- (i) Admission to Trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the regulated market of Euronext Dublin with effect from on or about the Issue Date
- (ii) Estimate of total expenses related to admission to trading: EUR 1,000

2. RATINGS

The Notes to be issued will be unrated.

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER

Save for the fees payable to the Dealer, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer. The Dealer and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

4. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- (i) Reasons for the offer The Issuer intends to apply an amount equal to the net proceeds from this offer of Notes specifically for projects and activities that promote climate-friendly and/or other environmental purposes in accordance with the Issuer's Green Bond Framework dated April 2025
- (ii) Estimated net proceeds: SEK 301,667,325.00

5. *Fixed Rate Notes only* – YIELD

Indication of yield: 2.694 per cent.

The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

6. OPERATIONAL INFORMATION

ISIN: Temporary ISIN Code XS3099158019 to be consolidated and form a single series with the existing ISIN Code XS3073140025 on the exchange of the Temporary Global Note for interests in the Permanent Global Note, as referred to in Part A, paragraph 2(iii) above

Common Code: Temporary Common Code 309915801 to be consolidated and form a single series with the existing Common Code 307314002 on the exchange of the Temporary Global Note for interests in the Permanent Global Note, as referred to in Part A, paragraph 2(iii) above

FISN:	RIKSHEN AB (PUB/2.82EMTN 20280515, as updated, as set out on the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN
CFI Code:	DTFNFR, as updated, as set out on the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN
Any clearing system(s) other than Euroclear or Clearstream, Luxembourg	Not Applicable
Delivery:	Delivery against payment
Names and addresses of additional Paying Agent(s) (if any) or, in the case of VPS Notes, the VPS Agent and the VPS Trustee:	Not Applicable
Intended to be held in a manner which would allow Eurosystem eligibility:	No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.
Relevant Benchmark:	Not Applicable

7. DISTRIBUTION

(i) Method of Distribution:	Non-syndicated
(ii) If syndicated:	
(A) Names of Dealers	Not Applicable
(B) Stabilisation Manager(s), if any:	Not Applicable
(iii) If non-syndicated, name of Dealer:	Danske Bank A/S
(iv) U.S. Selling Restrictions:	Reg S Compliance Category 2; TEFRA D
(v) Prohibition of Sales to EEA Retail Investors:	Not Applicable

- (vi) Prohibition of Sales to UK Retail Investors: Not Applicable

8. **PROVISIONS RELATING TO GREEN BONDS**

- (i) Green Bonds: Yes
- (ii) Reviewer(s): A second-party opinion has been provided by Sustainalytics and is available on the Issuer's website
- (iii) Date of third party opinion(s): 25 April 2025